**INTEREST RATES MARKET NOTICE**

**Date: 29 November 2016**

**Subject:** New Financial Instrument Listing

***(INDUSTRIAL DEVELOPMENT CORPORATION OF SOUTH AFRICA LIMITED –“IDCG09;IDCG10;IDCG11”)***

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The JSE Limited has granted a listing to **INDUSTRIAL DEVELOPMENT CORPORATION OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 5 December 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IDCG09

**Nominal Issued** R 383,000,000.00

**Issue Price** 100%

**Coupon** 8.978% (3 Month JIBAR as at 28 November 2016 of 7.358% plus 162 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 5 December 2019

**Books Close Date(s)** 28 February, 31 May, 31 August, 30 November

**Interest Payment Date(s)** 5 March, 5 June, 5 September, 5 December

**Last Day to Register** By 17:00 on27 February, 30 May, 30 August, 29 November

**Issue Date** 5 December 2016

**Date Convention** Following

**Interest Commencement Date** 5 December 2016

**First Interest Payment Date** 5 March 2017

**ISIN No.** ZAG000141011

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IDCG09%20Pricing%20Supplement%2020161205.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IDCG09%20Pricing%20Supplement%2020161205.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IDCG10

**Nominal Issued** R 230,000,000.00

**Issue Price** 100%

**Coupon** 9.108% (3 Month JIBAR as at 28 November 2016 of 7.358% plus 175 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 5 December 2021

**Books Close Date(s)** 28 February, 31 May, 31 August, 30 November

**Interest Payment Date(s)** 5 March, 5 June, 5 September, 5 December

**Last Day to Register** By 17:00 on27 February, 30 May, 30 August, 29 November

**Issue Date** 5 December 2016

**Date Convention** Following

**Interest Commencement Date** 5 December 2016

**First Interest Payment Date** 5 March 2017

**ISIN No.** ZAG000141029

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IDCG10%20Pricing%20Supplement%2020161205.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IDCG10%20Pricing%20Supplement%2020161205.pdf)

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** IDCG11

**Nominal Issued** R 109,000,000.00

**Issue Price** 100%

**Coupon** 10.80%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 5 December 2026

**Books Close Date(s)** 31 May, 30 November

**Interest Payment Date(s)** 5 June, 5 December

**Last Day to Register** By 17:00 on30 May, 29 November

**Issue Date** 5 December 2016

**Date Convention** Following

**Interest Commencement Date** 5 December 2016

**First Interest Payment Date** 5 June 2017

**ISIN No.** ZAG000141037

**Additional Information** Senior Unsecured Fixed Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IDCG11%20Pricing%20Supplement%2020161205.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IDCG11%20Pricing%20Supplement%2020161205.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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